

June 4, 2020

**TO ALL CREDITORS OF 0806433 B.C. LTD.**

Dear Sir/Madam:

**Re: In the Matter of the Bankruptcy of 0806433 B.C. Ltd. (the “Company”)**

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Please be advised that on May 28, 2020, the Company filed an Assignment into Bankruptcy. The Bowra Group Inc. was appointed as trustee of the bankrupt estate (the “Trustee”).

Enclosed for your attention are copies of the following documents (“Creditor’s Package”):

- Notice of Bankruptcy and First Meeting of Creditors (Form 68);
- First page of Statement of Affairs (Form 78) with Creditors list; and
- Proof of Claim (Form 31) and General Proxy (Form 36).

The First Meeting of Creditors is scheduled to be held on June 17, 2020 at 11:00 AM (PDT). Due to Covid-19, the meeting will be held via conference call with the following call in details:

Dial in 1-866-261-6767  
Passcode: 2039870

In order to be eligible to vote at the meeting of creditors, you must complete and submit a Proof of Claim prior to the start of the meeting.

**You may send your completed Proof of Claim by mail, fax or email to [claims@bowragroup.com](mailto:claims@bowragroup.com).**

Copies of the Certificate of Appointment, Creditor’s Package and Trustee’s Report to Creditors can be obtained from Trustee’s website at:

<https://www.bowragroup.com/0806433bcltd>

Should you require further information, including assistance with completing a Proof of Claim, please contact us at 604-689-8939 or by email at [claims@bowragroup.com](mailto:claims@bowragroup.com).

Yours very truly,

**The Bowra Group Inc.**  
**In its capacity as Licensed Insolvency Trustee in the Bankruptcy of 0806433 B.C. Ltd.**

Encls.

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2648230

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the Bankruptcy of  
0806433 B.C LTD.  
of the City of VANCOUVER, in the Province of British Columbia

Take notice that:

1. 0806433 B.C LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 0806433 B.C LTD.) on the 28th day of May 2020 and the undersigned, Chris Bowra, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 17th day of June 2020 at 11:00 AM via telephone at 1-866-261-6767, Passcode: 2039870.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of VANCOUVER in the Province of British Columbia, this 4th day of June 2020.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per:



Chris Bowra - Licensed Insolvency Trustee  
430 - 505 Burrard Street, PO Box 72  
VANCOUVER BC V7X 1M3  
Phone: (604) 689-8939 Fax: (604) 689-8584

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the Bankruptcy of  
 0806433 B.C LTD.  
 of the City of VANCOUVER, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of May 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . .	1. Inventory . . . . .
299,357.43	2,000.00
Balance of secured claims as per list "B" . . . . .	2. Trade fixtures, etc. . . . .
0.00	0.00
Total unsecured creditors . . . . .	3. Accounts receivable and other receivables, as per list "E"
299,357.43	Good . . . . .
2. Secured creditors as per list "B" . . . . .	0.00
0.00	Doubtful . . . . .
3. Preferred creditors as per list "C" . . . . .	0.00
1.00	Bad . . . . .
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for . . . . .	Estimated to produce . . . . .
0.00	0.00
Total liabilities . . . . .	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .
299,358.43	0.00
Surplus . . . . .	5. Deposits in financial institutions . . . . .
NIL	41,000.00
	6. Cash . . . . .
	0.00
	7. Livestock . . . . .
	0.00
	8. Machinery, equipment and plant . . . . .
	0.00
	9. Real property or immovable as per list "G" . . . . .
	0.00
	10. Furniture . . . . .
	0.00
	11. RRSPs, RRFs, life insurance, etc. . . . .
	0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . .
	0.00
	13. Interests under wills . . . . .
	0.00
	14. Vehicles . . . . .
	0.00
	15. Other property, as per list "H" . . . . .
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . .
	0.00
	Amount paid on capital . . . . .
	0.00
	Balance subscribed and unpaid . . . . .
	0.00
	Estimated to produce . . . . .
	0.00
	Total assets . . . . .
	43,000.00
	Deficiency . . . . .
	256,358.43

I, KIMBERLY CARRIE PAO, of the City of VANCOUVER in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of VANCOUVER in the Province of British Columbia, on this 28th day of May 2020.

*S. Parker*

*K. Carrie Pao*

KIMBERLY CARRIE PAO

**SOFICA PARKER**  
 A Commissioner for Taking Affidavits  
 Within the Province of British Columbia  
 Suite 430 - 505 Burrard Street  
 Vancouver, B.C. V7X 1M3  
 Appointment Expires: May 31, 2021

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## *Creditor Mailing List*

In the matter of the Bankruptcy of  
0806433 B.C LTD.  
of the City of VANCOUVER, in the Province of British Columbia

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Creditor Type	Name	Attention	Address	Claim \$
Preferred	Blood Alley Holdings Inc.		46 Water Street Vancouver BC V6B 1A4	1.00
Unsecured	10498700 Canada Inc.		9320 Blvd St Laurent, Suite 601 Montreal QC H2N 1N7	16,914.00
	BC Hydro		PO Box 8910 Vancouver BC V6B 4X3	1.00
	Blood Alley Holdings Inc.		46 Water Street Vancouver BC V6B 1A4	220,000.00
	CIBC (CEBA)		538 West Broadway Vancouver BC V5Z 1E9	40,000.00
	Credit notes for various clients		44 Water Street VANCOUVER BC V6B 1A4	9,857.06
	Global Payments		2925 Virtual Way, Suite 310 Vancouver BC V5M 4X5	1.00
	Kimberly Pao		1319 Lakewood Drive Vancouver BC V5L 4M7	5,986.55
	Ministry of Finance		PO Box 9443 Stn Prov Govt Victoria BC V8W 9V7	4,574.21
	Rogers		PO Box 8878 STN Terminal Vancouver BC V6B 0P6	419.36
	Scott Security Systems Ltd.		Unit 402 - 19292 60 Ave Surrey BC V3S 3M2	1.00
	Securtek		70 1 Ave N Yorkton SK S3N 1J6	1.00
	Simple Door Solutions		#202 15388 24 Ave Surrey BC V4A 2J2	1,601.25
	Telus		PO Box 7575 Vancouver BC V6B 8N9	1.00

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District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2648230

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the Bankruptcy of  
0806433 B.C LTD.  
of the City of VANCOUVER, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of 0806433 B.C LTD. of the City of VANCOUVER in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 28th day of May 2020, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2648230

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the Bankruptcy of  
0806433 B.C LTD.  
of the City of VANCOUVER, in the Province of British Columbia

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee  
430 - 505 Burrard Street, PO Box 72  
VANCOUVER BC V7X 1M3  
Phone: (604) 689-8939 Fax: (604) 689-8584  
E-mail: claims@bowragroup.com