



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1224
Fax: 780.705.1946
bowragroup.com

January 6, 2021

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Destiny Organics Inc.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Destiny Organics Inc.

The First Meeting of Creditors will take place on January 19, 2021 at 2:00 PM (MST) and will be held via teleconference with the following call in details:

Dial-in Number: 866-261-6767 (U.S. and Canada)
Access Code: 2599021

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax or email to claims@bowragroup.com.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Devron Penney at 780-809-1224.

Yours very truly,

The Bowra Group Inc.

In its capacity as Licensed Insolvency Trustee in the Bankruptcy of
Destiny Organics Inc.

Per: 

Kristin Gray, CPA, CA, CIRP, LIT
Enclosure

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2701310
Estate No. 24-2701310

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

Take notice that:

1. DESTINY ORGANICS INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against DESTINY ORGANICS INC.) on the 4th day of January 2021 and the undersigned, Kristin Gray, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of January 2021 at 2:00 PM at meeting to be conducted via telephone, Dial-in Number: 1-866-261-6767 (U.S. and Canada), Access Code: 2599021.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of EDMONTON in the Province of Alberta, this 6th day of January 2021.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per:



Kristin Gray - Licensed Insolvency Trustee
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Phone: (780) 809-1224 Fax: (780) 705-1946

District of:
 Division No.
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 DESTINY ORGANICS INC
 of the Hamlet of NISKU, in the Province of Alberta

To the bankrupt:

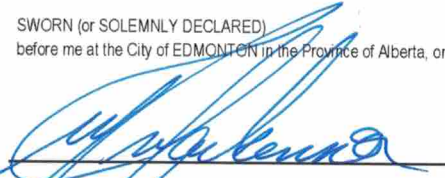
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of December 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	647,577.13	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	647,577.13	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2.00	Good	112,393.38
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	647,579.13	Estimated to produce	112,393.38
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	112,393.38
		Deficiency	535,185.75

I, ED MOROZ, of the Township of NISKU in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of December 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of EDMONTON in the Province of Alberta, on this 30th day of December 2020.


 M. Robert Mackinnon
 Barrister & Solicitor


 ED MOROZ

Creditor Mailing List

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	ED MOROZ		904 9th AVENUE NISKU AB T0C 2K0	
Secured	Bank of Montreal		250 Younge Street, 9th Floor Toronto ON M5B 2L7	1.00
	Synergy Projects (Destiny) Ltd.		120, 110 Carleton Drive St. Albert AB T8M 3Y4	1.00
Unsecured	1927056 Alberta Ltd.		450 18 Avenue Nisku AB T9E 7T5	19,747.87
	A.C.E. Courier Services		8808 58 Avenue NW Edmonton AB T6E 5P7	1,244.73
	Abell Pest Control Inc.		18220 105 Avenue NW, Unit 100 Edmonton AB T5S 2J2	216.55
	Aclands Grainger		PO Box 2970 Winnipeg ON R3C 4B5	30.43
	AGAT Laboratories		2905 12th Street NE Calgary AB T2E 7J2	1.00
	Amalgamated Food Equipment		6720 Yellowhead Trail Edmonton AB T5B 4J7	13,952.79
	AMS Inc		105 Harrison Street American Falls ID 83211	1.00
	Brownie's up 5 Welding Ltd.		Box 1496 Wabasca AB T0G 2K0	98,729.27
	C.H. Robinson Company (Canada) LTD.		PO Box 57729, Postal Station A Toronto ON M5W 5M3	45,210.61
	CANADA BORDER SERVICES AGENCY		100-1727 35 Avenue E Edmonton AB T9E 0V6	14,996.95
	Canada Organic Trade Association Inc.		4 Florence Street, Suite 210 Ottawa ON K2P 0W7	1.00
	CannAmm Limited Partnership		#200, 9636 51 Avenue NW Edmonton AB T6E 6A5	1.00
	Canworld Logistics		19881 Boylen Road #8 Mississauga ON L5S 1R9	1,701.09
	Central Painting Inc.		17872 106 Avenue NW, Unit 101 Edmonton AB T5S 1V4	3,402.00
	Cintas Canada Limited		17811 116 Avenue NW Edmonton AB T5S 2J2	4,059.80
	Country Junction Feeds		1707 40th Avenue Wetaskiwin AB T9A 2B8	1,673.25
	CRA - Canada Revenue Agency		c/o Pacific Insolvency Intake Centre - Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1 Fax: (866) 219-0311	2,115.79
	Derrick Concrete Cutting & Construction Ltd.		5815 99 Street NW Edmonton AB T6E 3N8	553.84
	Docterre		151 Chemin Hatley Centre Canton-de-Hatley QC J0B 2C0	1,680.00

Creditor Mailing List

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dongguan Rongzhong Plastic Technology Co.		No. 1, Liantangjiao Industrial Area, Shima Village, Tangxia Town DONGGUAN Guangdon 523 731 CHINA	110,629.11
	Ecocert Canada		510 Rue Saint-Onesime Levis QC G6V 5Z4	2,268.00
	General Crane Service & Supply Ltd.		2108 6 Street Nisku AB T9E 7X5	9,817.50
	Gregg Distributors LP		16215 118 Avenue Edmonton AB T5V 1C7	19,684.85
	I.G. MicroMed Environmental Inc.		12860 Clarke PI, Unit 190 Richmond BC V6V 2H1	1.00
	Intertek Testing Services NA Ltd.		14920 135 Avenue Edmonton AB T5V 1R9	1,124.61
	Kevan Morrison		3401 20th Avenue Vernon BC V1T 1E8	9,174.48
	Kingsmen Electric Corporation		Box 3131 Beaumont AB T4X 1K9	60,868.63
	Lianne Charlene Creative		11215 35 Avenue Edmonton AB T6J 3M7	1.00
	LUCED Services Ltd.		21410 100 Avenue NW. #102 Edmonton AB T5T 5X8	2,243.75
	Mercer Distribution Services, LLC		4179 70th Avenue E #A Fife WA 98424	1.00
	Mercury Plastics of Canada Inc.		14743 134 Avenue NW Edmonton AB T5L 4S9	17,423.91
	Mercury Plastincs, Inc.		14825 Salt Lake Ave City of Industry CA 91746	13,298.51
	Michelle Antonyshyn		315 Callaghan Close Edmonton AB T6W 0G3	1,400.00
	Myshak Crane & Rigging Ltd.		28380 Acheson Roud Acheson AB T7X 6A8	5,087.25
	Natural Resource Recovery Group Inc.		22504 113 Avenue Edmonton AB T5S 2S5	1,008.00
	Orkin Canada Corporation		5840 Falbourne Street Mississauga ON L5R 4B5	1.00
	Polymershapes Distribution Canada		PO Box 15500 Station A Toronto ON M5W 1C1	4,273.50
	Protocol Mechanical Inc.		4652 82 Avenue NW Edmonton AB T6B 0E4	134,543.54
	RUSSELL A. FARROW LIMITED		PO Box 222 Windsor ON N9A 6L6	8,093.62
	Schram Millwright & Rigging		97 Lakewood Blvd Beaumont AB T4X 1T3	5,809.86
	Shippers Supply Inc.		5219 47 Street NW Edmonton AB T6B 3N4	1.00
	Staples Advantage Canada		4990 92 Avenue Edmonton AB T6B 3W1	1.00
	Star Transfer Ltd.		1175 Lower China Creek Road Genelle BC V0G 1G0	5,512.50
	Summit International Trade Services		#2060 5200 Miller Road Richmond BC V7B 1L1	2,646.11

Creditor Mailing List

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Tool Time		7460 3rd Street Grand Forks BC V0H 1H0	1.00
	TransAlta Energy Marketing		PO Box 1900, Station M Calgary AB T2P 2M1	21,776.52
	Trellis Steel Construction Ltd.		6231 41 Street Leduc AB T9E 0V7	1.00
	UPS CANADA		P.O. Box 4900 Station Main Toronto ON M5W 0A7	1.00
	Valley Lift Truck SVC Ltd.		4545 Ross Road W Kelowna BC V1Z 1M2	1,563.91
	WCB Workers Compensation Board of Alberta	Collection Department	PO Box 2415 Edmonton AB T5J 2S5 Fax: (780) 498-7999	1.00

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2701310
Estate No. 24-2701310

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of DESTINY ORGANICS INC. of the Township of NISKU in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 4th day of January 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2701310
Estate No. 24-2701310

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
DESTINY ORGANICS INC.
of the Hamlet of NISKU, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Phone: (780) 809-1224 Fax: (780) 705-1946
E-mail: claims@bowragroup.com