

December 13, 2018

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Clear Skies Heating and Air Conditioning Ltd.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Clear Skies Heating and Air Conditioning Ltd. (the "Company").

The First Meeting of Creditors will take place on December 28th at 1:00 PM (MST) and will be held at The Bowra Group Inc. office located in TD Tower Suite 1411, 10088 - 102 Avenue, Edmonton, Alberta T5J 2Z1.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

You may send your completed claim by mail, fax or email to claims@bowragroup.com.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Devron Penney at 780-809-1224.

Yours very truly,

The Bowra Group Inc.

Licensed Insolvency Trustee in the matter of the bankruptcy of
Clear Skies Heating and Air Conditioning Ltd.

Per: 

Kristin Gray, CPA, CA, CIRP, LIT

Encl.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2454679
Estate No. 24-2454679

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

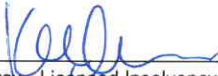
Take notice that:

1. CLEAR SKIES HEATING & AIR CONDITIONING LTD. filed (or was deemed to have filed) an assignment on the 13th day of December 2018, and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of December 2018, at 1:00 PM, at the office of The Bowra Group Inc. - Edmonton, at TD Tower, Suite 1411 - 10088 102 Avenue, EDMONTON, AB, T5J 2Z1.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of EDMONTON in the Province of Alberta, this 13th day of December 2018.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per:



Kristin Gray - Licensed Insolvency Trustee
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Phone: (780) 809-1224 Fax: (780) 705-1946

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

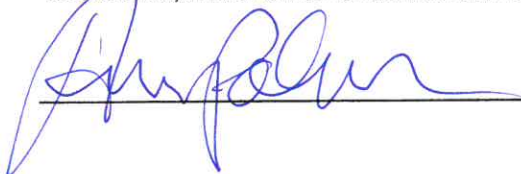
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of December 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,285,113.59	1. Inventory	0.00
Balance of secured claims as per list "B"	826,038.81	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,111,152.40	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	503,889.52	Good	503,889.52
3. Preferred creditors as per list "C"	58,944.89	Doubtful	199,956.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	503,889.52
Total liabilities	2,673,986.81	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	503,889.52
		Deficiency	2,170,097.29

I, STEVEN WEISS, of the City of EDMONTON in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of December 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of EDMONTON in the Province of Alberta, on this 13th day of December 2018.



Amber Poburan
Barrister & Solicitor


STEVEN WEISS

Creditor Mailing List

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address
Director	STEVEN WEISS		3015 44A AVENUE NW EDMONTON AB T6T 1H1
Preferred	Receiver General of Canada		c/o Pacific Insolvency Intake Centre 9755 King George Boulevard SURREY BC V3T 5E1
Secured	Alberta Treasury Branches		4234 Calgary Trail Branch Southbound EDMONTON AB T6J 6Y8
Unsecured	Aghdass Rasouli-Nia		315 Bulyea Road NW EDMONTON AB T6R 1W5
	Alberta Printers Inc		3213 - 97 Street Edmonton AB T6N1B7
	Alberta Treasury Branches		4234 Calgary Trail Branch Southbound EDMONTON AB T6J 6Y8
	ALSCO		14630-123 Avenue Edmonton AB T5L2Y4
	Aztech HVAC Balancing Ltd.		9, 52417 Rge Road 15 Parkland County AB T7Y2E5
	Bishop & McKenzie LLP		2300, 10180-101 Street Edmonton AB T5J1V3
	BSW Holdings Ltd.		3258 23 Street NW EDMONTON AB T6T 2A8
	Camfil USA, Inc.		3305 south airport road Jonesboro AR 72401
	Canadian Climate Control Services Ltd		9713-60 Ave Edmonton AB T6E0C4
	CanWest Propane		12020 28 Street NE Edmonton AB T6S1H4
	Carrier Enterprise Canada, L.P.		17337 111 Ave Edmonton AB T5S0J5
	Clear Skies Heating & Ventilation Ltd.		3904 53 Avenue NW EDMONTON AB T6B 3N7
	Cliff's Towing Ltd		8921 50 St NW Edmonton AB T6B1E7
	Cole International Inc.		P.O. Box 2718, STN. M"" Calgary AB T2P3C2
	Communication 2000 Inc		# 112, 5906 - 50 St Leduc AB T9E0R6
	Crown Corrugated Co.		PO Box 6419, Stn Terminal Vancouver BC V6B6R3
	Culligan Water		14215 Yellow Head Trail., NW Edmonton AB T5L 3C4
	E.H. Price Ltd.		13428-149 Street NW, Unit #113 Edmonton AB T5V0B7
	Edmonton Construction Association		10215 176 St NW Edmonton AB T5S 1M1
	Edmonton Light Industrial Portfolio Inc.		9417 41 Ave NW Edmonton AB T6E5X7

Creditor Mailing List

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address
Unsecured	EMCO Corporation		10930 - 184 Street Edmonton AB T5S2P8
	ENMAX Energy Corporation		PO Box 2988 STN A Calgary AB T2P3C3
	Enterprise Fleet Management Canada Inc.		5821 6 Street SE Calgary AB T2H 1M4
	Fleet FX Graphics Inc		#100 17930 - 105 Ave Edmonton AB T5S2H5
	Frontier Plumbing & Heating Supply		1320 Highfield Cres. SE Calgary AB T2G5M3
	Goodman Company Canada		18043 - 111 Avenue Edmonton AB T5S2P2
	Gregg Distributors Ltd		16215 - 118 Avenue Edmonton AB T5V1C7
	ICE Northern Sales		#74, 4003 - 98 Street Edmonton AB T6E 6M8
	ICE Western Sales Ltd		9765 54 Street SE Calgary AB T2C5J6
	INDEPENDENT SUPPLY COMPANY INC.		11418 - 120 ST EDMONTON AB T5G2Y2
	Interlab Inc.		Box# 2831. Stony Plain AB T7Z1Y3
	Johnson Controls #C3039		PO Box 2980, Calgary Central Station Calgary AB T2P4S1
	Judith Weiss		6912 39 Avenue EDMONTON AB T6K 1T8
	KMS Tools and Equipment		110 Woolridge Street Coquitlam BC V3K5V4
	Konica Minolta Premier Finance #490183		PO Box 4094, Station A Toronto ON M5W3T1
	Kyle Shane		4736 76 Avenue EDMONTON AB T6B 0A5
	Lennox Industries (Canada) Ltd		PO Box 3509, Station A Toronto ON M5W 3G4
	LUBE CITY		5678-75 ST EDMONTON AB T6E5X6
	Mainline Equipment Ltd		14535 - 114 Avenue Edmonton AB T5M2Y8
	Manitoulix Transport Inc.		PO Box#390, 154 Hwy 540B Gore Bay ON P0P1H0
	MCA of Alberta		#204, 2725 - 12 Street NE Calgary AB T2E7J2
	Mr. Lube		5030 23 Ave Edmonton AB T6L6Z4
	Oxygen Products		8604 - 53 Avenue Edmonton AB T6E5G2
	Pitney Bowes		PO BOX 278 ORANGEVILLE ON L9W2Z7
	Precision Air Ltd		#7 21215 Wye Road Sherwood Park AB T8G1C8
	Quality HVAC Products Ltd.		3904 53 Avenue NW EDMONTON AB T6B 3N7

Creditor Mailing List

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address
Unsecured	RC Partnership Ltd		8812 - 60 Avenue NW Edmonton AB T6E6A6
	Receiver General of Canada - GST		c/o Pacific Insolvency Intake Centre 9755 King George Boulevard SURREY BC V3T 5E1
	Ricoh Canada Inc.		P.O Box# 1600 Streetville RPO ON L5M0M6
	ROYAL LOCK & KEY LTD		9851 - 63 AVENUE Edmonton AB T6E0G7
	Safety Coordination Services		7633 - 50 Street Edmonton AB T6B0A5
	Shell Canada Products		PO Box 8 Postal Station M Calgary AB T2P2G9
	Sinclair Supply Ltd		6243 - 88 Street Edmonton AB T6E5T4
	STAPLES Business Advantage		4990-92 Ave Edmonton AB T6B2W1
	Sunbelt Rentals Inc.		P.O. Box 99257, Stn Terminal Vancouver BC V6B0N5
	Superior Propane		Po Box 4568, STN A Toronto ON M5W0J5
	Telus- 31485924		PO Box 950 Vancouver BC T6B3C3
	Telus-255345454 4		PO Box 7575 Vancouver BC V6B8N9
	The Bolt Supply House		3909 Manchester Rd SE Calgary AB T2G4A1
	TLS Truck Load Services Inc.		PO Box 100 Dorion QC J7V5W1
	Universal Plumbing, Heating & A/C		653A Solomon Cres Regina SK S4N6H9
	UPS Canada		PO Box 4900 Toronto ON M5W0A7
	Varsteel Ltd.		55 Dufferin Place SE Calgary AB T2C4W3
	Vigor Mechanical Ltd.		10565 - 172 Street, Edmonton, AB T5S1P1
	Waste Connections of Canada Inc.		3410-74 Ave Edmonton AB T6B2P7
	Wendes Systems Inc.		1130 Lake Cook Road - Suite 185 Buffalo Grove IL 60089
	Witten LLP		2500 Canadian Western Bank Place Edmonton AB T5J3N6
	Wolseley Canada Inc		18404 - 116 Avenue Edmonton AB T5S2W8

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2454679
Estate No. 24-2454679

FORM 31
Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of CLEAR SKIES HEATING & AIR CONDITIONING LTD. of the City of EDMONTON in the Province of
Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of December 2018, and still is, indebted to the creditor in the sum
of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____

(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2454679
Estate No. 24-2454679

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
CLEAR SKIES HEATING & AIR CONDITIONING LTD.
of the City of EDMONTON, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Phone: (780) 809-1224 Fax: (780) 705-1946
E-mail: claims@bowragroup.com