COURT FILE NO.	2003 - 01966
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	EDMONTON

Clerk's Stamp

PLAINTIFF	SERVUS CREDIT UNION LTD.
DEFENDANTS	DALMAC ENERGY INC., DALMAC OILFIELD SERVICES INC. and PROFESSIONAL CONSULTING SOLUTIONS LTD.
DOCUMENT	**ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	McLENNAN ROSS LLP 600 West Chambers 12220 Stony Plain Road Edmonton, AB T5N 3Y3	Lawyer: Telephone: Fax: Email: File No.:	Ryan Trainer, Charles P. Russell, Q.C. 780-482-9115 780-733-9757 rtainer@mross.com crussell@mross.com 20200400

DATE ON WHICH ORDER WAS PRONOUNCED: **August 13, 2020**

LOCATION WHERE ORDER WAS PRONOUNCED: **Edmonton, Alberta**

NAME OF JUSTICE WHO MADE THIS ORDER: **The Honourable Mr. Justice D.R. Mah**

UPON THE APPLICATION of The Bowra Group Inc. in its capacity as Court-appointed Receiver (the "Receiver") of the Defendants; AND UPON having read the Receiver's Second Report;

AND UPON HAVING READ the Receivership Orders granted January 27, 2020 and February 20, 2020 (collectively the "Receivership Order"), the Receiver's First Report to the Court, filed, and the Confidential Appendices to the Receiver's First Report to the Court;

AND UPON HAVING READ the Order Approving Sale and Vesting Order (the "Vesting Order") granted on April 23, 2020 approving the auction agreement (the "Auction Agreement") between the Receiver and Great American Global Partners, LLC, Maynards Industries, Inc. and GD Auctions and

Appraisals, Inc. (collectively "GA Global") in accordance with a Request for Offers to Purchase to Generate Interest and Offers (the "ROP") for the sale of the purchased assets (the "Purchased Assets") and vesting right, title and interest in the Purchased Assets to the end purchasers ("Purchaser" or "Purchasers") upon GA Global completing the proposed auction sale (the "Auction Sale");

AND UPON NOTING legal counsel for the Receiver has opined that the security granted by the Defendants in favour of Servus Credit Union Ltd. ("Servus") is a valid and enforceable charge over all of the Defendants' personal property and assets, which ranks in priority to all other liens, mortgages, charges, claims, security interests, or encumbrances, in respect of the personal property of the Defendants, including the Purchased Assets;

AND UPON hearing the submissions of counsel for the Receiver and those parties in attendance, no one else appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed; **IT IS HEREBY ORDERED THAT**:

1. Service of the application and materials in support thereof are deemed good and sufficient on all interested parties and the time for service is abridged to the time actually given.

2. The Receiver is authorized to make the following interim distributions:

    (a) pay to Servus the sum of $2,000,000 as referenced in paragraph 41 of the Receiver's Second Report;

    (b) repay the Receiver's Certificate in the amount of $60,000;

    (c) Pay to John Babic, $32,300, representing 50% of the sale proceeds of Unit 1088 net of commisions;

    (d) Approve payments to Prestigious Trucking Ltd. and 842244 Alberta Ltd in respect of certain builder's liens as described in the Receiver's Second Report.

3. The Receiver is authorized and empowered to do such things, and execute and deliver such additional, related and ancillary documents and assurances governing or giving effect to the distribution, which, in the Receiver's discretion, are reasonably necessary or advisable to properly give effect to the distribution or to this Order.

4. The distribution shall not be void or voidable at the instance of creditors and claimants and shall not constitute nor shall be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, oppressive conduct, or other reviewable transaction under the *Bankruptcy and Insolvency Act,* or any other applicable federal or provincial legislation.

5. The Receiver's activities as set out in the Second Report and in all of its other reports filed herein, and the Statement of Receipts and Disbursements as attached to the Receiver's Second Report as Schedule "H", are hereby ratified and approved.

6. The accounts of the Receiver and those of its counsel are hereby approved without the necessity of a formal passing or assessment of its accounts and the Receiver is authorized and directed to pay any and all accounts of the Receiver and its counsel up to and subsequent to the date of this Order respecting accrued or accruing fees and disbursements.

7. This Order shall be served on those parties served with notification of this application by mail, facsimile or as an attachment to an e-mail transmission. Service effected as aforesaid shall be good and sufficient and all further and other service is dispensed with.

8. Any persons served with this Order represented by a solicitor may be effectively served by service of a copy of this Order upon such solicitor.

The Honourable Mr. Justice D.R. Mah
Justice of the Court of Queen's Bench of Alberta