

FORM 87
NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1))

IN THE MATTER OF THE RECEIVERSHIP OF
Ocion Water Sciences Group Ltd.
(the "Company")

TAKE NOTICE THAT:

1. On the 20th day of October 2014, the undersigned The Bowra Group Inc. became the Receiver and Manager with respect of the assets, collateral and undertaking of the Company, described below:

Assets	Estimated Realization \$'s
Cash	13,000
Accounts Receivable	37,500
Inventory	15,000
Property, Plant & Equipment	Unknown
Other Assets	<u>Unknown</u>
Total	<u><u>65,500</u></u>

2. The undersigned became a Receiver and Manager in respect of the assets, collateral and undertaking described above pursuant to a general security agreement dated December 11th, 2013 and registered in the British Columbia Personal Property Registry on August 7th, 2014 under base registration No. 11389711.
3. The undersigned has taken possession and control of the property described above on the 20th day of October 2014.
4. The following information relates to the receivership:

Address of insolvent company: 350-3771 Jacombs Road
Richmond, BC, V6V 2L9

- Principal line of business: Water Purification Technology
- Location of business: Richmond, BC

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- The amount owed by the Company to each creditor who holds a security on the property described above together with interest and costs accruing from and after that date:

Secured Party	\$'s
Miller Montgomery Holdings S.A	104,626
Darren Romansky	25,000
Zuzana Chisholm	160,000
Quantus Capital Corporation	250,000
William Lightowlers	91,000
WEPP	6,000
Total	636,626

A list of the company's unsecured creditors is attached.

5. The Bowra Group Inc., pursuant to the aforementioned appointment, will review the options available to dispose of the assets of the Company.

Contact person for Receiver:

Kristin Gray

Telephone: (604) 638-4897

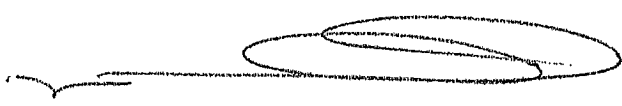
Facsimile: (604) 689-8584

Email: kgray@bowragroup.com

DATED AT Vancouver, British Columbia this 22nd day of October 2014.

THE BOWRA GROUP INC.

Receiver of Ocion Water Sciences Group Ltd.



Mario Mainella, CA, CIRP

Creditor Mailing List

In the matter of the Receivership of OCION WATER SCIENCES GROUP LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Anfield Sujir Kennedy & Durno LLP		1600 - 609 Granville Street PO Box 10068 Pacific Centre Vancouver BC V7Y 1C3	4,682.14
	Angus One Ltd.		1800 - 777 Hornby Street Vancouver BC V6Z 1S4	10,215.97
	Aquamet Consulting		32 Nighthawk Crescent Kanata ON K2M 2X6	26,189.51
	Automation One		1365 Boundary Road Vancouver BC V5K 4T9	611.19
	Canada Colors & Chemicals Ltd.		1300 - 175 Bloor St East - North Tower Toronto ON M4W 3R8	2,631.30
	Canada Revenue Agency , Regional Intake Centre, Insolvency - Pacific		PO Box 9070 Stn Main, 9737 King George Highway Surrey BC V3T 5W6	0.02
	Cantebury Consulting Inc.		16308 - 36A Avenue Surrey BC V3S 0X5	109,200.00
	CEVA Freight Canada Corp.		c/o TH1045 P.O. Box 4283, Postal Station A Toronto ON M5W 5W6	215.00
	City of Richmond		6911 No. 3 Road Richmond BC V6Y 2C1	151.00
	Clark Freightways		35 Burbidge Street Coquitlam BC V3K 2Z2	251.78
	Clartech Industries Inc.		1500 Quebec Avenue Saskatoon SK S7K 1V7	5,715.98
	Comcast		PO Box 105184 Atlanta GA 30348-5184	400.13
	Deloitte LLP		2800 - 1055 Dunsmuir Street, 4 Bentall Centre P.O. Box 49279 Vancouver BC V7X 1P4	15,216.68
	Eco Innova Advies		Eco Innova Advies FHG van Itersonlaan 28 South Holland Oostvoorne 3233 EK	13,684.08
	Eco Innova Advies (EUR)		Eco Innova Advies FHG van Itersonlaan 28 South Holland Oostvoorne 3233 EK	850.00
	Ecofix Productions Ltd		1221 West 23rd Street North Vancouver BC V7P 2H5	2,100.00
	Jin Yi Sui		6833 Robson Drive Richmond BC V7C 5T3	0.01
	Label Resources Mfg. Ltd.		704 - 17665 66A Ave Surrey BC V3S 2A7	961.90
	Livingston		P.O.Box 2168 STN Terminal Vancouver BC V6B 4R5	444.11
	Mercer Distribution Services, LLC		1525 Boblett St Blaine WA 98230	105.24
	Minister of Finance - PST		PO Box 9442 Stn Prov Govt Victoria BC V8W 9V4	0.01
	Ministry of Labour - Employment Standards		PO Box 9570 Stn Prov Govt Victoria BC V8W 9K1	0.01
	Miranna Ouellette		123-1133 Ferguson Road Delta BC V4L 1X3	0.01
	Moore Canada Corp		901 Great Northern Way Vancouver BC V5T 1E1	225.34

Creditor Mailing List

In the matter of the Receivership of
OCION WATER SCIENCES GROUP LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Mud Bay Environmental		1499 Phoenix Street White Rock BC V4B 3L1	17,500.00
	My Bookkeeper Annilene Haymen		1872 Purcell Way North Vancouver BC V7J 3K3	130.61
	PayScale Inc.		PO Box 674480 Detroit MI 48267-4480	1,179.00
	Peet Nienaber Inc.		222 - 1500 Marine Drive North Vancouver BC V7P 1T7	2,136.75
	Peter Ruddock		111-12160 80th Avenue Surrey BC V3W 0V3	0.01
	PMRA		6605C1 2720 Promendae Riverside Drive Ottawa ON K1A 0K9	2,150.31
	Point of Presence Technologies		114 Parliament Street Toronto ON M5A 2Y8	512.96
	Quantus Capital Corp		PO Box 48251 595 Burrard Street Vancouver BC V7X 1A1	18,900.00
	RCAP Leasing		RCAP Leasing PO Box 67 Burlington ON L7R 3X8	871.88
	Rick Cox		21664-6th Ave Langley BC V2Z 1R6	28,559.05
	S. Clancy Consulting		6529 Lipsett Crescent Summerland BC V0H 1Z1	14,694.91
	Shaw Cable		PO Box 2468 Stn Calgary BC T2P 4Y2	118.24
	Shippers Supply Inc.		5219 - 47 Street Edmonton AB T6B 3N4	245.28
	Taylor Veinotte Sullivan, Barristers		Suite 300 1168 Hamilton Street Vancouver BC V6B 2S2	6,939.84
	Technology Sciences Group Inc.		1150 8th Street NW, Suite, 1000 Washington DC 20036	5,081.89
	TechnoMedia Consulting Inc.		132 East 43rd Street, Suite 254 New York NY 10017	1,500.00
	Telus		PO Box 7575 Vancouver BC V6B 8N9	59.41
	UPS Canada		PO Box 4900, Station A Toronto ON M5W 0A7	0.01

APPOINTMENT OF RECEIVER [AND MANAGER] [FP 53A]

See §19.3.

To: The Bowra Group Inc.

Re: **Appointment of Receiver** and Manager of *Ocion Water Sciences Group Ltd.*

WE, Miller Montgomery Holdings S.A. as holder of a General Security Agreement, given by Ocion Water Sciences Group Ltd. dated December 11th, 2013, in respect of which:

- A. The General Security Agreement, dated December 11, 2013 and registered in the Personal Property Registry under base reg. #113897I (attached Exhibit "A");
- B. Demand for payment has been made as attached in Exhibit "B"; and
- C. Notice of Intention has been given as attached in Exhibit "C".

HEREBY APPOINT The Bowra Group Inc. as Receiver and Manager of the assets, collateral and undertaking of Ocion Water Sciences Group Ltd., pursuant to the terms of the said General Security Agreement with such powers as are contained therein and under the *Personal Property Security Act*, including the power:

1. to take possession of all the assets, collateral and undertaking of Ocion Water Sciences Group Ltd.;
2. to carry on or concur in carrying on the business of Ocion Water Sciences Group Ltd., including retaining any necessary management required to operate the Debtor's business;
3. to sell or otherwise dispose of the assets, collateral and undertaking of Ocion Water Sciences Group Ltd. pursuant to the power of the sale therein and the laws of the Province of British Columbia;
4. make any arrangements or compromises which it thinks expedient with regard to the Collateral; and,
5. to comply with all statutory duties imposed on a receiver;

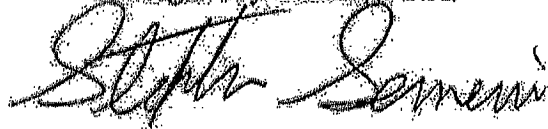
PURSUANT to the terms of the General Security Agreement signed December 11th, 2013.

THIS DOCUMENT may be executed and delivered in counterparts and by facsimile, scan and e-mail or any other electronic form, each of which counterpart, facsimile, e-mail or

any other electronic form shall constitute an original and all of which taken together shall constitute one and the same document.

DATED at Vancouver, BC October 17th, 2014

Miller Montgomery Holdings S.A.




For Stephen Semeniw, Director

The Bowra Group Inc. hereby consents to act as Receiver and Manager of Ocion Water Sciences Group Ltd. in accordance with the terms and conditions above.

DATED at Vancouver, October ^{20th}17th, 2014.

The Bowra Group Inc.



Per: _____