



**The Bowra Group Inc.**  
1411 TD Tower  
10088 - 102 Avenue  
Edmonton, AB Canada  
T5J 2Z1

Tel: 780.809.1224  
Fax: 780.705.1946  
bowragroup.com

November 1, 2019

**TO ALL CREDITORS:**

Dear Sir/Madam:

**Re: Icon Ready Mix Ltd.**

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Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Icon Ready Mix Ltd. the "Company").

The First Meeting of Creditors will take place on November 14, 2019 at 10:00 AM (MST) and will be held at The Bowra Groups office located in TD Tower Suite 1411, 10088 - 102 Avenue, Edmonton, Alberta T5J 2Z1.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting.

**You may send your completed claim by mail, fax or email to [claims@bowragroup.com](mailto:claims@bowragroup.com).**

**Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.**

Should you require further information, including assistance with completing a proof of claim, please contact Devron Penney at 780-809-1224.

Yours very truly,

**The Bowra Group Inc.**

In its capacity as Licensed Insolvency Trustee in the Bankruptcy of  
Icon Ready Mix Ltd.

Per:

Kristin Gray, CPA, CA, CIRP, LIT

Encl

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-116044  
Estate No. 24-2578731

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
ICON READY MIX LTD.  
of the City of EDMONTON, in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against ICON READY MIX LTD. on the 24th day of October 2019, and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of November 2019, at 10:00 AM, at the office of The Bowra Group Inc. at TD Tower, Suite 1411 - 10088 102 Avenue, EDMONTON, AB, T5J 2Z1.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of EDMONTON in the Province of Alberta, this 1st day of November 2019.

The Bowra Group Inc. - Licensed Insolvency Trustee

Per:



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Kristin Gray - Licensed Insolvency Trustee  
TD Tower, Suite 1411 - 10088 102 Avenue  
EDMONTON AB T5J 2Z1  
Phone: (780) 809-1224 Fax: (780) 705-1946

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No. 24-116044  
 Estate No.

Original  Amended

– Form 78 –

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 ICON READY MIX LTD.  
 of the City of EDMONTON, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of October 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . .	1. Inventory . . . . .
2,085,624.14	0.00
Balance of secured claims as per list "B" . . . . .	2. Trade fixtures, etc. . . . .
1,752,554.23	0.00
Total unsecured creditors . . . . .	3. Accounts receivable and other receivables, as per list "E"
3,838,178.37	Good . . . . .
2. Secured creditors as per list "B" . . . . .	0.00
2.00	Doubtful . . . . .
3. Preferred creditors as per list "C" . . . . .	0.00
0.00	Bad . . . . .
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for . . . . .	Estimated to produce . . . . .
0.00	0.00
Total liabilities . . . . .	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .
3,838,180.37	0.00
Surplus . . . . .	5. Deposits in financial institutions . . . . .
NIL	0.00
	6. Cash . . . . .
	0.00
	7. Livestock . . . . .
	0.00
	8. Machinery, equipment and plant . . . . .
	2.00
	9. Real property or immovable as per list "G" . . . . .
	0.00
	10. Furniture . . . . .
	0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . .
	0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . .
	0.00
	13. Interests under wills . . . . .
	0.00
	14. Vehicles . . . . .
	0.00
	15. Other property, as per list "H" . . . . .
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . .
	0.00
	Amount paid on capital . . . . .
	0.00
	Balance subscribed and unpaid . . . . .
	0.00
	Estimated to produce . . . . .
	0.00
	Total assets . . . . .
	2.00
	Deficiency . . . . .
	3,838,178.37

DRAFT

I, TESARSKI DAVID, of the City of EDMONTON in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of October 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of EDMONTON in the Province of Alberta, on this 25th day of October 2019.

TESARSKI DAVID

## *Creditor Mailing List*

In the matter of the bankruptcy of  
ICON READY MIX LTD.  
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	TESARSKI DAVID		2548 CAMERON RAVIND LANDING NW EDMONTON AB T6M 0L2	
Secured	Calmont Leasing Ltd.		14610 YELLOWHEAD TRAIL EDMONTON AB T5L 3C5	1.00
	Canadian Western Bank		17603 100 Avenue EDMONTON AB T5S 2M1	1.00
	Roundabout Holdings Ltd.		2548 Cameron Ravine Landing NW EDMONTON AB T6M 0L2	
Unsecured	1st Call Concrete Pumping Ltd.		25219 17 Street NE Edmonton AB T5Y 6J5	10,902.55
	Accurate Scale Industries Ltd		16815129 Ave Edmonton AB T5V1L2	831.81
	Acrodex Inc. dba PCM Canada		11420 170 Street NW Edmonton AB T5S 1L7	907.20
	Alberta Liquid Waste Hauling Ltd		Box 77030 St. Albert AB T8N6C1	772.88
	Alrtek Systems Inc		14511 -115Ave Edmonton AB T5M3B8	318.28
	An-Mar Concrete Pumping Co.		PO Box 23034 Citadel RPO St. Albert AB T8N8Z9	659.85
	Ashcor Technologies Ltd		ATCO Park East, 2nd Floor Calgary AB T3E8B4	80,976.67
	Calportland Canada Ltd.		PO Box 4920 STN Terminal Vancouver BC V8B8C2	813,471.04
	Canadian Western Bank		17603 100 Avenue EDMONTON AB T5S 2M1	1,752,553.23
	Christensen		10330-178 St Edmonton AB T5S 1J2	15,268.41
	Concrete Alberta		4944 Roper Rd Edmonton AB T6B3T7	3,209.85
	CRH Canada Group Inc.		Box 7823 Postal Stn A Toronto ON M5W2R2	18,499.35
	CRT - Dry Bulk Carriers		PO Box 53029 Glenora RO Edmonton AB T5N 0Z1	11,285.22
	David and Roxane Tesarski		2548 Cameron Ravine Landing Edmonton AB T6M 0L2	8,018.66
	Devlin Construction Ltd		11211 Winterburn Road Edmonton AB T5S2B2	264,389.84
	Dwr The Top Concrete Pumping Inc.		108, 24925117 Ave Acheson AB T7X6C2	6,150.01
	Englobe Corp		1200 St-Martin Boulevard West Laval QC H7S2E4	3,409.35
	Euclid Admixture Canada Inc		2835 Grande Allee Saint Hubert QC J4T2R4	57,042.58
	Formwerx Foundations Ltd		11211 Winterburn Rd Edmonton AB T5S2B2	787.50
	Fountain Tire (Edmonton) Truck Center		13520 158 St Edmonton AB T5V1L3	7,400.09

## *Creditor Mailing List*

In the matter of the bankruptcy of  
ICON READY MIX LTD.  
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Inland Heidelberg Cement Group		c/o Bennett Jones LLP 3200 Telus House, South Tower, 10020 100 Street EDMONTON AB T5J 0N3	404,860.42
	K-97 Newcap Radio		2394 West Edmonton Mall Edmonton AB T5T4M2	4,410.00
	Kris S Construction Inc		15-51404 Range Rd 264 Spruce Grove AB T7Y 1E4	10,239.80
	Legit Concrete Ltd.		5481 Schonae Dr Edmonton AB T5Z 0H9	9,329.21
	Interatar		4255 Portland Boulevard Sherbrooke QC J1J3A5	2,514.49
	Marcin Hrehoruk		38 Orchard Court St. Albert AB T8N 4K2	25,000.00
	Mixcor Aggregates Inc		PO Box3568 Leduc AB T9E6M3	217,878.11
	Northstar Equipment Rentals		7028 56 Ave NW Edmonton AB T6B 1E4	360.51
	NuPower Electrical Services		7508 81 Street NW Edmonton AB T6C2V1	1,658.48
	Prairie Concrete Services Inc.		15307 114 Avenue NW, Unit 9 Edmonton AB T5M 3S9	18,642.95
	Protocol Mechanical Inc.		4652 82 Avenue NW Edmonton AB T6B0E4	1,169.76
	Prozone Maintenance Services Ltd.		18200 Cascade Ave S Edmonton AB T5L 4K8	1,312.50
	Receiver General of Canada			1.00
			Insolvency Intake Centre 9755 King George Boulevard SURREY BC V3T 5E1	
	Roundabout Holdings Ltd.		2548 Cameron Ravine Landing NW EDMONTON AB T6M 0L2	1.00
	Standard General		250 Carleton Drive St. Albert AB T8N6W2	27,331.29
	Standard General Inc.			28,017.29
			250 Carleton Drive ST ALBERT AB T8N 6W2	
	Sterling West Credit Corp		1705, 5241 CALGARY TRAIL Edmonton AB T6H 5G8	3,069.15
	Trlmac Transportation Services Inc		PO Box 2532 Stn M Calgary AB T2P5P9	9,849.26
	Unflnlt Canada Ltd.		3691 98th St NW Edmonton AB T6E5N2	1,134.09
	WIBand Communications Corp		Unit 10-1146 Waverley Winnipeg MB R3T 0P4	12,478.81
	Windshield Surgeons		5203 82 Ave NW Edmonton AB T6B 2J6	578.36
	Zonar Systems		18200 Cascade Ave S Seattle WA 98188	1,487.52

## DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-116044  
Estate No. 24-2578731

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
ICON READY MIX LTD.  
of the City of EDMONTON, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of ICON READY MIX LTD. of the City of EDMONTON in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 24th day of October 2019, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-116044  
Estate No. 24-2578731

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
ICON READY MIX LTD.  
of the City of EDMONTON, in the Province of Alberta

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee  
TD Tower, Suite 1411 - 10088 102 Avenue  
EDMONTON AB T5J 2Z1  
Phone: (780) 809-1224 Fax: (780) 705-1946  
E-mail: claims@bowragroup.com