



Clerk's stamp:

COURT FILE NUMBER 24-2418608
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
APPLICANT THE BOWRA GROUP INC. IN ITS CAPACITY AS THE PROPOSAL TRUSTEE IN THE DIVISION I PROPOSAL OF SUMO SUMO LTD.

PROCEEDING IN THE MATTER OF THE PROPOSAL OF SUMO SUMO LTD. UNDER DIVISION I OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3

DOCUMENT **ORDER APPROVING PROPOSAL AND DIRECTING PAYMENT OF FUNDS TO PROPOSAL TRUSTEE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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I hereby certify this to be a true copy of the original.

Caitlen Ward
for Registrar in Bankruptcy

Lawyer's Name: Patrick Harnett
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File No.: 204646.7

DATE ON WHICH ORDER WAS PRONOUNCED: November 26, 2018

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.P. Feehan

UPON the application of The Bowra Group Inc. (the "Proposal Trustee") in its capacity as Proposal Trustee of Sumo Sumo Ltd. ("Sumo Sumo");

AND UPON NOTING that the meeting of the creditors in the Division I proposal of Sumo Sumo (the "Proposal") was held on October 19, 2018 (the "Meeting of the Creditors"), and that the amended Proposal tendered at the Meeting of the Creditors was accepted by the requisite majority of Sumo Sumo's creditors;

AND UPON HEARING READ the Report of the Trustee on the Proposal pursuant to section 58(d) of the *Bankruptcy & Insolvency Act*, R.S.C. 1985, c. B-3 as amended ("**BIA**");

AND UPON HEARING the submissions of counsel for Sumo Sumo and the Proposal Trustee;

AND UPON it appearing that the terms of the Proposal are reasonable and are calculated to benefit the general body of creditors;

AND UPON noting that the Trustee has reported there are no facts mentioned in section 173 of the *BIA* which may be proved against Sumo Sumo;

AND UPON NOTING that the Clerk of the Court holds the sum of \$54,301.49 paid into Court in Queen's Bench Action No. 1703 04617 (the "**Garnished Funds**") which are subject to the Proposal;

AND UPON hearing representations from counsel for various creditors of Sumo Sumo, if present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of this Application on the creditors of Sumo Sumo is deemed good and sufficient in accordance with the provisions of section 6 of the *BIA* Rules.
2. Unless otherwise defined herein, any capitalized terms used in this Order shall have the same meaning as assigned to them under the Proposal.

Approval of the Proposal

3. The dissemination of the Proposal and the Report to Creditors in respect of the Proposal was duly effected in accordance with the provisions of the *BIA*.
4. Proper notice of the Meeting of the Creditors was given to the creditors in accordance with the provisions of the *BIA*.
5. The Meeting of the Creditors was convened and held pursuant to the provisions of the *BIA*.
6. The Proposal was approved by the creditors representing a majority in number and two-thirds in value present and voting either in person or by proxy at the meeting of creditors.
7. The terms of the Proposal are reasonable and calculated to benefit the general body of creditors.
8. The Proposal is hereby approved and the Proposal is and shall be binding upon Sumo Sumo and all creditors affected by the Proposal.
9. Service of this Order need only be effected on those proven creditors who were served with notice of this application by regular mail at their last known address as reflected in the records of Sumo Sumo.

Payment of Garnished Funds to the Proposal Trustee

10. The Clerk of the Court is hereby directed to immediately pay to The Bowra Group Inc. the Garnished Funds in the amount of \$54,301.49, less any distribution fee levied by the Clerk of the Court.

11. The Bowra Group Inc. is entitled to disburse the Garnished Funds in accordance with Proposal and as it deems fit.



Justice of the Court of Queen's Bench of Alberta

Justice K.P. Feehan