

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1929567

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

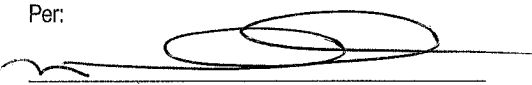
In the matter of the bankruptcy of
OCION WATER SCIENCES GROUP LTD.
of the city of RICHMOND
in the Province of British Columbia

Take notice that:

1. OCION WATER SCIENCES GROUP LTD. filed (or was deemed to have filed) an assignment on the 6th day of November 2014, and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of November 2014, at 10:30 AM, at the office of The Bowra Group Inc., at Suite 430, 505 Burrard St., One Bentall Centre, VANCOUVER, BC, V7X 1M3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of VANCOUVER in the Province of British Columbia, this 7th day of November 2014.

The Bowra Group Inc. - Trustee
Per:


Mario Mainella
430 - 505 Burrard Street, PO Box 72
VANCOUVER BC V7X 1M3
Phone: (604) 689-8939 Fax: (604) 689-8584

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 OCION WATER SCIENCES GROUP LTD.
 of the city of RICHMOND
 in the Province of British Columbia

To the bankrupt:

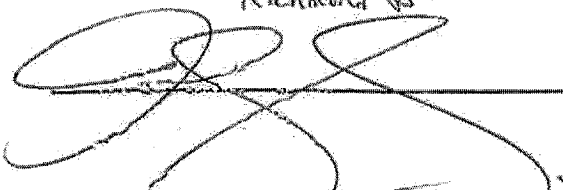
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of November 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	344,441.48
Balance of secured claims as per list "B"	378,126.00
Total unsecured creditors	722,567.48
2. Secured creditors as per list "B"	252,500.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	975,067.48
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	15,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	37,500.00
Doubtful	0.00
Bad	0.00
Estimated to produce	37,500.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	100,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	100,000.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	252,500.00
Deficiency	722,567.48

I, William Lightowers, of the city of WHITE ROCK in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 5th day of November 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of VANCOUVER in the Province of British Columbia, on this 5th day of November 2014.


 Jessica J. Cheung
 Barrister & Solicitor
 270-10711 CAMBIE ROAD
 RICHMOND, BRITISH COLUMBIA
 V6X 3G6 804-270-9571


 William Lightowers

Creditor Mailing List

In the matter of the bankruptcy of
OCION WATER SCIENCES GROUP LTD.
of the city of RICHMOND
in the Province of British Columbia

Creditor Type	Name	Attention	Address
Director	William Lightowlers		1499 Phoenix Street WHITE ROCK BC V6V 2L9
Secured	Darren Romansky		6288 195 Street SURREY BC V3S 7L9
	Miller Montgomery Holdings SA		40B Central American Blvd. BELIZE CITY BELIZE
	Quantus Capital Corporation		PO Box 48251 595 Burrard Street VANCOUVER BC V7X 1A1
	William Lightowlers		1499 Phoenix Street WHITE ROCK BC V6V 2L9
	Zuzana Chisholm		16308 36 A Avenue SURREY BC V3S 0X5
Unsecured	Anfield Sujir Kennedy & Durno LLP		1600 - 609 Granville Street PO Box 10068 Pacific Centre Vancouver BC V7Y 1C3
	Angus One Ltd.		1800 - 777 Hornby Street Vancouver BC V6Z 1S4
	Aquamet Consulting		32 Nighthawk Crescent Kanata ON K2M 2X6
	Automation One		1365 Boundary Road Vancouver BC V5K 4T9
	Canada Colors & Chemicals Ltd.		1300 - 175 Bloor St East - North Tower Toronto ON M4W 3R8
	Canada Revenue Agency , Regional Intake Centre, Insolvency - Pacific		PO Box 9070 Stn Main, 9737 King George Highway Surrey BC V3T 5W6
	Cantebury Consulting Inc.		16308 - 36A Avenue Surrey BC V3S 0X5
	CEVA Freight Canada Corp.		c/o TH1045 P.O. Box 4283, Postal Station A Toronto ON M5W 5W6
	City of Richmond		6911 No. 3 Road Richmond BC V6Y 2C1
	Clark Freightways		35 Burbidge Street Coquitlam BC V3K 2Z2
	Clartech Industries Inc.		1500 Quebec Avenue Saskatoon SK S7K 1V7
	Comcast		PO Box 105184 Atlanta GA 30348-5184
	Deloitte LLP		2800 - 1055 Dunsmuir Street, 4 Bentall Centre P.O. Box 49279 Vancouver BC V7X 1P4
	Eco Innova Advies		Eco Innova Advies FHG van Iftersonlaan 28 South Holland Oostvoorne 3233 EK NETHERLANDS

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Creditor Type	Name	Attention	Address
Unsecured	Eco Innova Advies (EUR)		Eco Innova Advies FHG van Itersonlaan 28 South Holland Oostvoorne 3233 EK NETHERLANDS
	Ecofix Productions Ltd		1221 West 23rd Street North Vancouver BC V7P 2H5
	Frank Varseveld		c/o Vantree Management Inc. 101 - 1131 55 Street DELTA BC V4M 3J9
	Jin Yi Sui		6833 Robson Drive Richmond BC V7C 5T3
	John Klippenstein		1221 W 23rd Street NORTH VANCOUVER BC V7P 2H5
	John Obeid		180 Lake Drive #2204 PALM BEACH SHORE FL 33404 USA
	Label Resources Mfg. Ltd.		704 - 17665 66A Ave Surrey BC V3S 2A7
	Livingston		P.O.Box 2168 STN Terminal Vancouver BC V6B 4R5
	Mercer Distribution Services, LLC		1525 Boblett St Blaine WA 98230
	Minister of Finance - PST		PO Box 9442 Stn Prov Govt Victoria BC V8W 9V4
	Ministry of Labour - Employment Standards		PO Box 9570 Stn Prov Govt Victoria BC V8W 9K1
	Miranna Ouellette		123-1133 Ferguson Road Delta BC V4L 1X3
	Moore Canada Corp		901 Great Northern Way Vancouver BC V5T 1E1
	Mud Bay Environmental		1499 Phoenix Street White Rock BC V4B 3L1
	My Bookkeeper Annilene Haymen		1872 Purcell Way North Vancouver BC V7J 3K3
	PayScale Inc.		PO Box 674480 Detroit MI 48267-4480
	Peet Nienaber Inc.		222 - 1500 Marine Drive North Vancouver BC V7P 1T7
	Peter Rossing		c/o Robyn Jarvis Sugden, McFee&Roos LLP 700-375 Water Street VANCOUVER BC V6B 5N3
	Peter Ruddock		111-12160 80th Avenue Surrey BC V3W 0V3
	PMRA		6605C1 2720 Promendae Riverside Drive Ottawa ON K1A 0K9
	Point of Presence Technologies		114 Parliament Street Toronto ON M5A 2Y8
	Quantus Capital Corp		PO Box 48251 595 Burrard Street Vancouver BC V7X 1A1

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In the matter of the bankruptcy of
OCION WATER SCIENCES GROUP LTD.
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Creditor Type	Name	Attention	Address
Unsecured	Quantus Capital Corporation		PO Box 48251 595 Burrard Street VANCOUVER BC V7X 1A1
	RCAP Leasing		RCAP Leasing PO Box 67 Burlington ON L7R 3X8
	Rick Cox		21664-6th Ave Langley BC V2Z 1R6
	S. Clancy Consulting		6529 Lipsett Crescent Summerland BC V0H 1Z1
	Shaw Cable		PO Box 2468 Stn Calgary BC T2P 4Y2
	Shippers Supply Inc.		5219 - 47 Street Edmonton AB T6B 3N4
	Taylor Veinotte Sullivan, Barristers		Suite 300 1168 Hamilton Street Vancouver BC V6B 2S2
	Technology Sciences Group Inc.		1150 8th Street NW, Suite, 1000 Washington DC 20036
	TechnoMedia Consulting Inc.		132 East 43rd Street, Suite 254 New York NY 10017
	Telus		PO Box 7575 Vancouver BC V6B 8N9
	UPS Canada		PO Box 4900, Station A Toronto ON M5W 0A7
	WCB		PO Box 9600 Stn Terminal VANCOUVER BC V6B 5J5
	William Lightowlers		1499 Phoenix Street WHITE ROCK BC V6V 2L9
	Zuzana Chisholm		16308 36 A Avenue SURREY BC V3S 0X5

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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
OCION WATER SCIENCES GROUP LTD.
of the city of RICHMOND
in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of OCION WATER SCIENCES GROUP LTD. of the city of RICHMOND in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 6th day of November 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1929567

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
OCION WATER SCIENCES GROUP LTD.
of the city of RICHMOND
in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Trustee
Per:

Mario Mainella
430 - 505 Burrard Street, PO Box 72
VANCOUVER BC V7X 1M3
Phone: (604) 689-8939 Fax: (604) 689-8584