



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1224
Fax: 780.705.1946
bowragroup.com

April 28, 2021

TO ALL CREDITORS OF DGS CONSTRUCTION LTD.

Re: In the Matter of the Bankruptcy of DGS Construction Ltd.

On February 4, 2021, DGS Construction Ltd. (the "Company") filed a Notice of Intention to Make a Proposal ("NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "BIA"). The Bowra Group Inc. consented to act as Licensed Insolvency Trustee (the "Trustee") in the proposal proceedings. On March 8, 2021, the Company applied for and received an Order from the Court of Queen's Bench of Alberta extending the time to file a Proposal to April 22, 2021. The Company did not file a Proposal by April 22, 2021, and as such was deemed bankrupt on April 23, 2021. The Bowra Group Inc. was appointed Licensed Insolvency Trustee in the Bankruptcy.

Please find enclosed a copy of the Creditor's Package in the Bankruptcy of the Company. The First Meeting of Creditors will take place on May 12, 2021 at 10:00 AM (MST). Due to Covid19 the First Meeting of Creditors will be held via teleconference with the following call in details:

Dial in: 1-866-261-6767 / Passcode: 2599021

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your completed claim by mail, fax or email to claims@bowragroup.com.

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Devron Penney at 780-809-1224.

Yours truly,

The Bowra Group Inc.

In its capacity as Licensed Insolvency Trustee in the Bankruptcy of
DGS Construction Ltd.

Per:

Kristin Gray, CPA, CA, CIRP, LIT
Enclosure

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2709766
Estate No. 24-2709766

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

Take notice that:

1. DGS CONSTRUCTION LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against DGS CONSTRUCTION LTD.) on the 23rd day of April 2021 and the undersigned, The Bowra Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12th day of May 2021 at 10:00 AM MST via teleconference.
Dial-in Number: 1-866-261-6767, Passcode: 2599021.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of EDMONTON in the Province of Alberta, this 28th day of April 2021.

The Bowra Group Inc. - Licensed Insolvency Trustee
Per:



Kristin Gray - Licensed Insolvency Trustee
TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Phone: (780) 809-1224 Fax: (780) 705-1946

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2709766
 Estate No. 24-2709766

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Proposal of
 DGS CONSTRUCTION LTD.
 of the City of EDMONTON, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of April 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 216,362.53	1. Inventory 0.00
Balance of secured claims as per list "B" 3,039,895.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,256,257.53	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 795,001.00	Good 470,000.00
3. Preferred creditors as per list "C" 352,600.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 470,000.00
Total liabilities 4,403,858.53	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 1.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 325,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 795,001.00
	Deficiency 3,608,857.53

I, DALE GLEN SAWCHYN, of the City of EDMONTON in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 23rd day of April 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of EDMONTON in the Province of Alberta, on this 27th day of April 2021.

Kristin Gray, Commissioner of Oaths
 For the Province of Alberta
 Expires March 20, 2024

DALE GLEN SAWCHYN

Creditor Mailing List

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Director	DALE GLEN SAWCHYN		8825 126 AVENUE NW EDMONTON AB T5B 1G8	
Preferred	CRA - Canada Revenue Agency		c/o Pacific Insolvency Intake Centre - Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1 Fax: (866) 219-0311	350,000.00
	EMPLOYEES		8825 126 AVENUE NW EDMONTON AB T5B 1G8	2,600.00
Secured	Alberta Treasury Branches		3RD FLOOR, 217 - 16 AVENUE NW Calgary AB T2M 0H5	523,109.00
	Bank Of Nova Scotia		c/o BankruptcyHighway.com PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	16,892.00
	Caterpillar Financial Services Limited		3457 Superior Court, Unit 2 Oakville ON L6L 0C4	240,000.00
	Gregg Distributors		16215 - 118 Avenue Edmonton AB T5V 1C7 Fax: (780) 451-2528	
	John Deere Financial Inc.		1001 Champlain Avenue, Suite 401 BURLINGTON ON L7L 5Z4	
	Maynbridge Capital Inc.		388 - 1111 West Hastings Street VANCOUVER BC V6E 2J3	
	Meridian OneCap Credit Corp.		Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	
	Royal Bank of Canada		335 8th Avenue SW 5th Floor Calgary AB T2P 1C9	15,000.00
	Sawchy Holdings Inc		8825 126 Avenue Edmonton AB T5B 1G8	
	The EBF Group Ltd.		1455 Lakeshore Road, Suite 203 S BURLINGTON ON L7S 2J1	
Unsecured	AB Gill Trucking		745 50 Street Edmonton AB T5Y 0N4	47,945.63
	Alberta Blue Cross	Accounting Department	10009 - 108 Street NW Edmonton AB T5J 3C5 Fax: (780) 498-8093 webmail@ab.bluecross.ca	1.00
	Alberta Treasury Branches		3RD FLOOR, 217 - 16 AVENUE NW Calgary AB T2M 0H5	2,782,891.00

Creditor Mailing List

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ATCO Gas	Tina Ellils	10035 105 Street NW, 16th Flr., ATCO Centre Edmonton AB T5J 2V6 Fax: (780) 420-5598 tina.ellis@atco.com	36.27
	Bill Smith		#21 54231 RR 25 EDMONTON AB T5T 0C2	409.50
	Bosch Hydraulic Connections		18141 111 Avenue EDMONTON AB T5S 2P2	822.68
	Brandt Tractor		10630 176 Street Edmonton AB T5S 1M2	4,314.37
	Canadian Springs		12000 Britannia Road E MISSISSAUGA ON L4W 4T5	40.95
	Caterpillar Financial Services Limited		3457 Superior Court, Unit 2 Oakville ON L6L 0C4	105,000.00
	Cherrie Titus		9228 128 Avenue Edmonton AB T5E0H2	65,000.00
	CNH Capital		PO Box 4561 Toronto ON M5W 4S9	11,500.00
	Direct Energy	Bankruptcy & Receivership Dept.	PO Box 1515 639-5 Avenue SW Calgary AB T2P 4K2 Fax: (866) 374-6199	3,258.00
	Duncan & Craig LLP		10060 Jasper Ave. 2800 Scotia Place Edmonton AB T5J 3V9 Fax: (780) 428-9683 duncancraig@dcllp.com	12,302.00
	EPCOR Energy Services Inc.	Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8 Fax: (780) 412-4296	1,122.00
	Gallo & Company		65 Chippewa Rd #221 Sherwood Park AB T8A 6J7	5,250.00
	GFL Enviromental		8409 15 Street NW EDMONTON AB T6P 0B8	347.28
	Gregg Distributors		16215 - 118 Avenue Edmonton AB T5V 1C7 Fax: (780) 451-2528	5,408.00
	Herb's Cat Service		Box 8 22458 TWP Rd 522 Sherwood Park AB T8C 1G5	11,676.00
	Intact Insurance Company	Riad Najm	700 University Avenue, 13th floor Toronto ON M5G 0A1 Fax: (416) 440-8970 riad.najm@intact.net	1.00
	John Deere Financial Inc.		1001 Champlain Avenue, Suite 401 BURLINGTON ON L7L 5Z4	1.00

Creditor Mailing List

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Killar Beads Welding Ltd.		49544 RR 234 LEDUC COUNTY AB T4X 0Y7	462.00
	Maynbridge Capital Inc.		388 - 1111 West Hastings Street VANCOUVER BC V6E 2J3	1.00
	Meridian OneCap Credit Corp.		Suite 1500, 4710 Kingsway BURNABY BC V5H 4M2	1.00
	Noyen Trucking Ltd.		8309 113 Street FORT SASKATCHEWAN AB T8L 4K7	713.00
	Oxygen Products Ltd.		5631 92 Street EDMONTON AB T6E 3A4	107.00
	Pitney Works		PO Box 280 ORANGEVILLE ON L9W 2Z7	279.94
	RBC Royal Bank c/o BankruptcyHighway.com	Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net	2,800.00
	Ritchie Bros. Actioneers	Accounts Receivable	9500 Glenlyon Parkway Burnaby BC V5J 0C6 Fax: (778) 331-4643 vancouveraccountsreceivable@rbauction.com	8,400.00
	Safety Supplies Canada		Box 3612, 469C South Ave Spruce Grove AB T7X 3A8	1,411.00
	Sawchy Holdings Inc		8825 126 Avenue Edmonton AB T5B 1G8	147,000.00
	Servus Credit Union (MC)		151 Karl Clark Road NW Edmonton AB T6N 1H5	3,000.00
	Shaw Direct Communications Inc.	Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5 Fax: (604) 629-4066 mbxPaymentSolutionsBankruptcyNational@sjrb.ca	553.00
	Shell Canada Products	John McKeown	PO Box 100, Stn. M, 400 4th Ave. SW Calgary AB T2P 2H5 Fax: (403) 691-4060 john.mckeown@shell.com	1,800.00
	Skolney & Company		16011 116 Avenue NW Edmonton AB T5M 3Y1	19,075.61
	TC Industrial Tire		4415 82 Street Edmonton AB T6B 2L9	10,712.30
	The EBF Group Ltd.		1455 Lakeshore Road, Suite 203 S BURLINGTON ON L7S 2J1	1.00
	Trilogy Safety Services		9832 155 Street Edmonton AB T5P 2K9	2,613.00

Creditor Mailing List

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	WCB Workers Compensation Board of Alberta	Collection Department	PO Box 2415 Edmonton AB T5J 2S5 Fax: (780) 498-7999	1.00

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. Give the complete address where all notices or correspondence is to be forwarded.
2. If the individual completing the claim at Section 1 is not the creditor, they must state the capacity in which they are acting, such as "Credit Manager", "Secretary", "Authorized Agent".
3. For Section 3, fill in the amount you are owed at the date of bankruptcy. A Statement of Account containing details of the claim must be attached and marked "Schedule A".
4. The status of the claim must be shown at Section 4. Select the appropriate category.

- UNSECURED

Unless a claim is filed under 4B or 4C, all claims will fall under the category. There may be special circumstances where priority is claimed. If you claim a priority, mark the box "X" in this section, write the amount of your claim and file the appropriate supporting documentation. If you do not claim a priority mark the box "X" in this section and write the claim amount.

- SECURED

If you are claiming to be secured, the value at which you assess your security should be inserted in the bank space. Details of each item of security you hold should be attached as separate schedule along with a copy of your security contract showing proof of registration.

- PRODUCERS

The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturist who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.

5. For Section 5 all claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "am" or "is" and "have/has".
6. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
7. Form 36 – Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2709766
Estate No. 24-2709766

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of DGS CONSTRUCTION LTD. of the City of EDMONTON in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 23rd day of April 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2709766
Estate No. 24-2709766

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Proposal of
DGS CONSTRUCTION LTD.
of the City of EDMONTON, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

The Bowra Group Inc. - Licensed Insolvency Trustee

TD Tower, Suite 1411 - 10088 102 Avenue
EDMONTON AB T5J 2Z1
Fax: (780) 705-1946
E-mail: claims@bowragroup.com